



SJVN/CS/93/2022-

Date: 11/11/2022

BOLT SCRIP ID: SJVN
SCRIP CODE: 533206

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India.

SUB: Statement under regulation 52 (7) and 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Sir/Madam,

In compliance with regulation 52 (7) and 52 (7A) of the Listing Regulations, kindly find attached herein the statement of utilization of issue proceeds and statement of deviation/variation in use of issue proceeds of Non-Convertible Debentures issued by the Company for the quarter ended 30th September, 2022.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

(Soumendhra Das)
Company Secretary

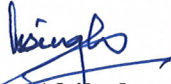
Encl:
As stated above

**A. Statement of utilization of issue proceeds:**

(Amount in ₹ Crore)

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--------------------|---------------|--|----------------------------|-----------------------|---------------|----------------|------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| SJVN Limited | INE002 L08010 | Private Placement | Non-Convertible Debentures | 29/09/2021 | 1,000 | 401 | No | NA | NA |

**B. Statement of Deviation or Variation**

| Particulars | | Remarks | | | | |
|---|-------------------------|----------------------------------|-----------------------------|----------------|--|-----------------|
| Name of listed entity | | SJVN Limited | | | | |
| Mode of fund raising | | Private Placement | | | | |
| Type of instrument | | Non-Convertible Securities | | | | |
| Date of raising funds | | 29 th September, 2021 | | | | |
| Amount raised | | ₹1,000 Crores | | | | |
| Report filed for quarter ended | | 30.09.2022 | | | | |
| Is there a deviation/ variation in use of funds raised? | | No | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | No | | | | |
| If yes, details of the approval so required? | | NA | | | | |
| Date of approval | | NA | | | | |
| Explanation for the deviation/ variation | | NA | | | | |
| Comments of the audit committee after review | | Nil | | | | |
| Comments of the auditors, if any | | Nil | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
| NA | | | | | | |
| Deviation could mean: | | | | | | |
| a) Deviation in the objects or purposes for which the funds have been raised. | | | | | | |
| b) Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |
|  | | | | | | |
| Name of Signatory: Akileshwar Singh | | | | | | |
| Designation: Director (Finance) cum CFO | | | | | | |
| Date: 11 th November, 2022 | | | | | | |