

CIN: L40101HP1988GOI008409



एसजेवीएन लिमिटेड

SJVN Limited

(A Joint Venture of GOI & GOHP)
A Mini Ratna & Schedule "A" Company

SJVN/CS/93/2022-

Date: 12/08/2022

BOLT SCRIP ID: SJVN
SCRIP CODE: 533206

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India.

SUB: Statement under regulation 52 (7) and 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Sir/Madam,

In compliance with regulation 52 (7) and 52 (7A) of Listing Regulations, kindly find attached herein the statement of utilization of issue proceeds and statement of deviation/ variation in use of issue proceeds of Non-Convertible Debentures of the Company for the quarter ended 30th June, 2022.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

(Soumendra Das)
Company Secretary



A. Statement of utilization of issue proceeds:

(Amount in ₹ Crore)

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SJVN Limited	INE002L08010	Private Placement	Non-Convertible Debentures	29/09/2021	1,000	401	No	NA	NA


Akhileshwar Singh
 Director (Finance)
 SJVN Ltd., Shakti Sadan,
 Corporate Headquarters,
 Shanan, Shimla-171006 (H.P.)
 DIN : 08627576

**B. Statement of Deviation or Variation**

Particulars		Remarks				
Name of listed entity		SJVN Limited				
Mode of fund raising		Private Placement				
Type of instrument		Non-Convertible Securities				
Date of raising funds		29 th September, 2021				
Amount raised		₹1,000 Crores				
Report filed for quarter ended		30.06.2022				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		No				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		Nil				
Comments of the auditors, if any		Nil				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA						
Deviation could mean:						
a) Deviation in the objects or purposes for which the funds have been raised.						
b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: <i>Akileshwar Singh</i> Designation: Director (Finance) cum CFO Date: 12 th August, 2022				Akhileshwar Singh Director (Finance) SJVN Ltd., Shakti Sadan, Corporate Headquarters, Shanan, Shimla-171006 (H.P.) DIN : 08627576		