

SJVN LIMITED

(A Joint Venture of Govt. of India & Govt. of H.P.)
NBCC Complex, 6th Floor, East Kidwai Nagar, New Delhi-110023
Phone: 00 91 (0) 11-61901988/61901929

Ref No: SJVN/F&A/Delhi/ TL(A1)/2026-27/

Dated: August 26, 2026

To
Scheduled Commercial Banks

Amendment No.1

To EOI No: SJVN/F&A/Delhi/TL/2026-27 Dated 17.08.2026

(Inviting expression of interest (EOI) for Term Loan of Rs. 3000 Cr. reg.)

Sr. No.	Clause Description	Existing Clause	Amended Clause
3	Benchmark for rate of Interest	The acceptable benchmark under this EOI shall one of following: 1. 1 month/3 months T-Bill on FBIL website, 2. 1/5/10 years G-Sec rates YTM % p.a. (Annualized) Par Yield on FBIL website 3. RBI Repo Rate	The acceptable benchmark under this EOI shall one of following: 1. 1 month/3 months T-Bill on FBIL website, 2. 1/5/10 years G-Sec rates YTM % p.a. (Annualized) Par Yield on FBIL website 3. RBI Repo Rate 4. Overnight/1 month/3 months MCLR notified by respective Bank.
15	Interest Rate Reset	The first applicable interest rate shall be calculated based on benchmark rate one day before the first disbursement plus quoted spread, if any. This rate shall be applicable till the date of first reset. The interest rate shall be reset based on the quoted benchmark which is explained as under: -	The first applicable interest rate shall be calculated based on benchmark rate one day before the first disbursement plus quoted spread, if any. This rate shall be applicable till the date of first reset. The interest rate shall be reset based on the quoted benchmark which is explained as under: -



		In case of 1-Month T-bill rate, the interest shall be reset every month for entire facility. In case of 3-Months T-bill Rate/Repo rate/ 1/5/10 years G-Sec rates, the interest shall be reset every Quarter for entire facility. Interest shall be serviced at monthly rests (monthly compounding)	In case of Overnight MCLR/1-month MCLR/1-Month T-bill rate, the interest shall be reset every month for entire facility. In case of 3 months MCLR/3-Months T-bill Rate / 1/5/10 years G-Sec rates, the interest shall be reset every Quarter for entire facility. In case of Repo rate, Interest shall be reset on respective date on which a change in the Repo Rate is announced by the RBI. Interest shall be serviced at monthly rests (monthly compounding)
	Last date and Time for submission of Bids	latest by 2.00 PM on 03.09.2026	latest by 2:00 PM on 07.09.2026
	Date and Time for opening of Bids		3:00 PM on 07.09.2026 Venue: Conference Hall (Plate-B) SJVN Ltd., Office Block, Tower-I, 6 th Floor, NBCC Commercial Complex, East Kidwai Nagar, New Delhi-110023

Further, in reference to security clause mentioned under Sr. No. 13 of EOI, the copy of NJHPS Project Balance Sheet, P&L and PPE schedule as on 31.03.2026 is also attached for reference.

Thanking you
For & on behalf of SJVN Limited

(Jitendra Yadav)
Executive Director (F&A)

